

KOHINOOR STEEL PRIVATE LIMITED

List of Creditors

(Version 9: Pursuant to claims received upto 26th February 2021)

Category: Financial Creditors

Sl. No.	Name of the Creditors	Amount Claimed by the Creditors (Rs.)	Amounts of Claims Admitted (Rs.)	Voting Percentage	Security Details
1	Rare Asset Reconstruction Limited(Assigned from Phoenix ARC Private Limited -Trustees of Phoenix Trust FY 19-5 Scheme F which was assigned by State Bank of India)	1,266,136,960	1,266,136,960	43.1510%	As per Annx. A
	Rare Asset Reconstruction Limited(Assigned from Phoenix ARC Private Limited -Trustees of Phoenix Trust FY 19-16 which was assigned by Oriental Bank of Commerce)	574,397,875	574,397,875		
	Rare Asset Reconstruction Limited(Assigned from Indian Overseas Bank)	222,755,000	126,909,603		
	Rare Asset Reconstruction Limited(Assigned from SREI Infrastructure Finance Ltd)	315,552,431	315,552,431		
2	Indian Bank	359,368,812	351,197,395	7.7026%	As per Annx. A
	Indian Bank	934,586	934,586	0.0205%	As per Annx. B
3	Punjab National Bank	329,781,857	324,192,865	7.1104%	As per Annx. A
4	Union Bank of India (Erst. Corporation Bank)	270,198,478	270,198,478	5.9261%	As per Annx. A
5	Biswanath Hosiery Mills Limited	16,626,118	16,626,118	0.3647%	Unsecured
6	Car chassis Carries Pvt Ltd	1,500,000	1,500,000	0.0329%	Unsecured
7	RBM Impex Private Limited	1,311,797,627	1,311,797,627	28.7710%	Unsecured
	Sub Total (1 to 7)	4,669,049,745	4,559,443,939	100.00%	
CLAIM PENDING FOR VERIFICATION					
8	Kohinoor Power Pvt Ltd (Note 1)	35,000,000	0.00	0.00%	
REJECTED CLAIM					
9	Giridhan Projects Private Limited	1,459,258,781	0.00	0.00%	
10	IFCI Limited	1,717,549,876	0.00	0.00%	
11	Bank of india	1,267,967,343	0.00	0.00%	
12	Corporation Bank	726,877,146	0.00	0.00%	
13	PTC India Financial Serives Limited	892,764,010	0.00	0.00%	
14	Bank of baroda	745,223,190	0.00	0.00%	
	Sub Total (9 to 14)	6,809,640,346	0.00	0.00%	
	TOTAL	11,513,690,091	4,559,443,939		
Note:	1. Substantiation of balance Claim is pending for want of evidence/clarification/information sought from the Creditor.				



KOHINOOR STEEL PRIVATE LIMITED

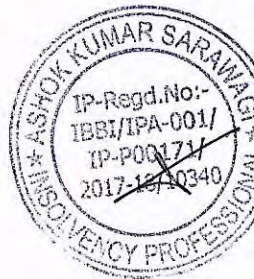
List of Creditors

(Version 9: Pursuant to claims received upto 26th February 2021)

Category: Operational Creditors

Sl. No.	Names	Amount Claimed	Amounts of Claims Admitted
		(in INR)	(in INR)
1	WB Value Added Tax	88538501	88538501
2	Office of ITO(TDS), Ward-2(1), kolkata (TDS)	324420	324420
3	Jharkhand Bijli Vitran Nigam Limited	27856593	23826641
4	CGST & CX ,GST, Jamshedpur	429442242	429442242
5	CGST & CX ,GST, Jamshedpur	253807146	253807146
6	Commercial Taxes Department, Adityapur Circle, Jamshedpur, Jharkhand,	440398670	440398670
7	Employees Provident Fund Organisation, Jamshedpur	15226845	15226845
8	Rahul Carbon Commercials Pvt Ltd	15033004	12183964
9	Susil Kumar Agarwal	6607454	6607454
10	Premier India Bearing Limited	656830	633959
11	Modi Sales Agency	170111	170111
12	Yes Techno Limited	181021	181021
13	Inland Bearing Centre	99120	99120
14	National Securities Depository Limited	221250	0
15	Department of Water Resource, Govt. of Jharkhand (Note 1)	151497452	0
16	Orissa Manganese & Mineral Ltd	182827004	0
17	Neo carbons pvt ltd	3795840	0
18	Sahodara Development Corp	13093500	0
19	Thermal Systems (hyd) pvt ltd	36434527	0
20	BRGD Sponge and Iron Pvt Ltd	4541678	0
21	Pawansut Minerals	6923702	0
TOTAL		1677676910	1271440094

Note: 1. Substantiation of balance Claim is pending for want of evidence/clarification/information sought from the Creditor.



KOHINOOR STEEL PRIVATE LIMITED

**List of Creditors
(Version 9: Pursuant to claims received upto 26th February 2021)**

Category: Workmen and Employees			
Sl. No.	Names	Amount Claimed	Amounts of Claims
		(in INR)	Admitted
1	Sudipta Adhikari- Authorised representative of the following	1,329,188	1,329,188
	Shashodhar Mahato	10,547	10,547
	Ram Krishan Singh Sardar	11,707	11,707
	Nimai Mahato	12,559	12,559
	Debendranath Mahato	12,146	12,146
	Urmila Mahato	12,775	12,775
	Kumari Sabita Mahato	12,783	12,783
	Shivani Mahato	12,573	12,573
	Moonka Mahato	12,992	12,992
	Kamla Mahato	12,992	12,992
	Amarnath Paswan	14,382	14,382
	Mansa Lohar	11,704	11,704
	Bivisan Singh Sardar	18,212	18,212
	Vikas Kumar	20,827	20,827
	Ghanshyam mahato	20,830	20,830
	Kaushalendar Kumar Sinha	23,710	23,710
	Anup Kumar Seth	13,665	13,665
	Aman Kumar Pandey	12,898	12,898
	Lal Singh	14,843	14,843
	Snatak Kumar	27,301	27,301
	Ravi Shankar Thakur	14,751	14,751
	Bishwanath Mahato	18,144	18,144
	Kumar Arvind	14,168	14,168
	MD Ahmed	26,081	26,081
	Shyam Paratap Sahu	24,734	24,734
	Narendra Kumar Singh	17,284	17,284
	Rajiv Kumar	19,174	19,174
	Guruprasad Naik	24,147	24,147
	Satyendra Prasad	18,487	18,487
	Subham Singh	20,154	20,154
	Niraj Kumar	27,802	27,802
	Akhok Mahato	24,244	24,244
	Manoj Kumar	29,992	29,992
	Mantu Singh	35,706	35,706
	Gyan Prakash	31,330	31,330
	Lekhu Kumar Verma	33,618	33,618
	Pramod Kumar	30,908	30,908
	Phatick Chandra Gorai	35,131	35,131
	Santosh Kumar Singh	58,239	58,239
	Prem Nath Kumar	39,228	39,228
	Chandan Kumar	34,526	34,526
	Satyendra Singh	45,313	45,313
	Ajay Kumar	51,562	51,562
	Sudipta Adhikari	62,295	62,295
	Dillip Kumar Thakur	67,674	67,674
	Sailesh Kumar Jha	68,402	68,402
	Mukesh Kumar Pandey	82,748	82,748
	Debadri Das	83,900	83,900
2	Poulami Dutta-Authorised representative of the following	940738.00	940738.00
	Vinod Chauhan	79,964	79,964
	Prabir Ghosh	60,000	60,000
	Somnath Das	150,000	150,000
	Kumaresh Sarkar	17,000	17,000
	Tarun Kumar Jain	364,000	364,000
	Kanchan Agarwal	49,600	49,600
	Amit Jain	60,000	60,000
	Minu Dutta	29,000	29,000
	Arnab Dasgupta	58,400	58,400
	Sushobhon Roy	22,774	22,774
	Poulami Dutta	50,000	50,000
	Total	2269926.00	2269926.00

Note: 1. Substantiation of balance Claim is pending for want of evidence/clarification/Information sought from the Creditor.



Annexure A**SECURITY INTEREST**

Sl no	Details of Security Interest for Term Loans, Working Capital Term Loans (WCTL), Funded Interest Term Loans (FITL) & Corporate Loan.
1	First Pari-Passu hypothecation Charge on all the moveable Fixed Assets, present and future, of the company at Village Kuchidih, Chandil, Dist. Saraikela Kharsavan, Jharkhand
2	First pari-passu equitable mortgage of the land, measuring 29.0034 Acre of land along with buildings, sheds and structures constructed thereon situated at Village Kuchidih, Chandil, Dist. Saraikela Kharsavan, Jharkhand
3	Extension of hypothecation Charge on all the current assets of the Borrower, both present and future on pari-passu basis
Details of Security Interest for Cash Credit, Letter of Credit & Bank Guarantee.	
1	First hypothecation charge on Current Assets of the Borrower, both present and future, on pari-passu basis.
2	Extension of pari-passu equitable mortgage of the land, measuring 29.0034 Acre of land alongwith buildings, sheds and structures constructed thereon situated at Village Kuchidih, Chandil, Dist. Saraikela Kharsavan, Jharkhand.
3	Extension of Pari Passu Hypothecation charge on entire moveable fixed assets of the company with other working capital Banks.
Common for both Facilities	
Personal Guarantee	
1	Mr Motilal Dugar
2	Mr Vivek Dugar
3	Mr Vijay Bothra
4	Mr Prashant Bothra
Corporate Guarantee	
1	Deepraj Vinimay Private Limited
2	Janpragati Commodities Private Limited
3	Bothra Commotrade Private Limited
4	Classic Leasing and Finance Limited.
Pledge of Shares	
1	Pledge of existing 42.89 lacs shares amounting to 22.17% of the paid up capital of the company (26.68% of the promoters shareholding) on pari-passu basis with all lenders
2	Pledge of additional 36.82 lac promoters shares amounting to 22.90% of the promoter's shareholding and 19.03% of the PUC of the company on pari-passu basis with all lenders

Annexure B Rare Asset Reconstruction Limited(Assigned from SREI Infrastructure Finance Ltd)

SL No.	SECURITY INTEREST
1	Deed of Hypothecation executed by Transtel Infrastructure Limited (TIL) in favour of Financial Creditor.
2	Agreement for Pledge of 51% issued, subscribed and fully paid up voting equity shares of the Corporate Debtor in favour of Financial Creditor.
3	Agreement for Pledge of 49% issued, subscribed and fully paid up voting equity shares of Kohinoor Power Private Limited (KPPL) in favour of Financial Creditor.
4	Agreement of Mortgage on immovable asset admeasuring 2330 square feet super built-up area situated at 11A, Allenby Road, Kolkata 700020 by way of mortgage by Corporate Debtor in favour of Financial Creditor.
5	Deed of Personal Guarantee of Mr. Vivek Dugar in favour of Financial Creditor .
6	Deed of Personal Guarantee of Mr. Vijay Bothra in favour of Financial Creditor .
7	Deed of Undertaking, Warranty and Indemnity by Corporate Debtor in favour of Financial Creditor.

Annexure B**Indian Bank**

1 LIEN ON DEPOSIT DOP NO 50483201636 VALUE Rs.10.00 LAKH

