

Table- 1

Serial No.	SECURITY INTEREST
Details of Security Interest for Term Loans, Working Capital Term Loans (WCTL), Funded Interest Term Loans (FITL) & Corporate Term Loan.	
1	First Par-Passu hypothecation Charge on all the moveable Fixed Assets, present and future, of the company at Village Kuchidih, Chandil, Dist. Saraikela Kharsavan, Jharkhand
2	First par-passu equitable mortgage of the land, measuring 29.0034 Acre of land along with buildings, sheds and structures constructed thereon situated at Village Kuchidih, Chandil, Dist. Saraikela Kharsavan, Jharkhand.
3	Extension of hypothecation Charge on all the current assets of the Borrower, both present and future on pari-passu basis.
Details of Security Interest for Cash Credit, Letter of Credit & Bank Guarantee	
1	First hypothecation charge on Current Assets of the Borrower, both present and future, on pari-passu basis
2	Extension of pari-passu equitable mortgage of the land, measuring 29.0034 Acre of land alongwith buildings, sheds and structures constructed thereon situated at Village Kuchidih, Chandil, Dist. Saraikela Kharsavan, Jharkhand.
3	Extension of Pari Passu Hypothecation charge on entire moveable fixed assets of the company with other working capital Banks.
Common for both Facilities	
<p>Personal Guarantee</p> <ol style="list-style-type: none"> 1. Mr. Motilal Dugar 2. Mr. Vivek Dugar 3. Mr. Vijay Bothra 4. Mr. Prashant Bothra <p>Corporate Guarantee</p> <ol style="list-style-type: none"> 1. Deepraj Vinimay Private Limited 2. Janpragati Commodities Private Limited. 3. Bothra Commotrade Private Limited. 4. Classic Leasing and Finance Limited. 	
Pledge of Shares	
1	Pledge of existing 42.89 lacs shares amounting to 22.17% of the paid up capital of the company (26.68% of the promoters shareholding) on pari-passu basis with all lenders.
2	Pledge of additional 36.82 lac promoters shares amounting to 22.90% of the promoter's shareholding and 19.03% of the PUC of the company on pari-passu basis with all lenders.



Table- 2

Sl No.	SECURITY INTEREST
1	Deed of Hypothecation executed by Transtel Infrastructure Limited (TIL) in favour of Financial Creditor.
2	Agreement for Pledge of 51% issued, subscribed and fully paid up voting equity shares of the Corporate Debtor in favour of Financial Creditor.
3	Agreement for Pledge of 49% issued, subscribed and fully paid up voting equity shares of Kohinoor Power Private Limited (KPPL) in favour of Financial Creditor.
4	Agreement of Mortgage on immovable asset admeasuring 2330 square feet super built-up area situated at 11A, Allenby Road, Kolkata 700 020 by way of mortgage by Corporate Debtor in favour of Financial Creditor.
5	Deed of Personal Guarantee of Mr. Vivek Dugar in favour of Financial Creditor.
6	Deed of Personal Guarantee of Mr. Vijay Bothra in favour of Financial Creditor.
7	Deed of Undertaking, Warranty and Indemnity by Corporate Debtor in favour of Financial Creditor.
	Personal Guarantee 1. Mr. Vivek Dugar 2. Mr. Vijay Bothra

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